

SUBSCRIPTION FORM

1741 Alternative Investment SICAV

AIF under Liechtenstein law

The investment company 1741 Alternative Investments SICAV (including all its sub-funds) is an AIF established in accordance with the provisions of the AIFMG/AIFMV and managed by 1741 Fund Management AG. **The units of the investment company 1741 Alternative Investment SICAV are intended solely for professional investors within the meaning of the MiFID Directive 2014/65/EU.**

Units of the individual sub-funds are issued and redeemed on the basis of the currently valid By-laws and the information given in Annex B to the By-laws, "Sub-fund summary".

The 1741 Alternative Investment SICAV subscription form consists of three parts.

Part 1: Identification of the investor

Part 2: Subscription instruction

Part 3: Confirmation by the house bank

Subscriptions via the Depositary

Part 1, Part 2 are completed by the subscriber (investor). Part 1 and Part 2 are retained by the Depositary.

Subscriptions via third-party banks (e.g. house bank of the investor)

Part 1, Part 2 are completed by the subscriber (investor). Part 1 and Part 2 are retained by the bank that receives the investor's subscription (the house bank).

Part 3 is completed by the bank that receives the investor's subscription (the house bank). Part 3 is forwarded by the house bank to the Depositary for unit subscription processing.

Explanation of terms used

AIFMG	Liechtenstein Alternative Investment Fund Managers Act of 19 December 2012, implementing Directive 2011/61/EC in Liechtenstein national law
AIFMV	Liechtenstein Alternative Investment Fund Managers Ordinance of 22 March 2016
AGmVK	Investment company limited by shares with variable capital pursuant to the Liechtenstein Code of Personal and Company Law (CPCL) of 20 January 1926
House bank	a bank registered in Liechtenstein or abroad which is subject to EU Council Directive (91/308/EWG) on prevention of the use of the financial system for the purpose of money laundering in the version entitled Directive (2005/60/EG) on the prevention of the use of the financial system for the purpose of money laundering and terrorist financing or to equivalent regulation and an appropriate supervisory regime and which receives the investor's subscription.
MiFID	Markets in Financial Instruments Directive (2014/65/EU)

SUBSCRIPTION FORM

PART 1: IDENTIFICATION OF THE INVESTOR¹

1741 Alternative Investment SICAV

AIF under Liechtenstein law

The investment company 1741 Alternative Investment SICAV (including all its sub-funds) is an AIF established in accordance with the provisions of the AIFMG/AIFMV and managed by 1741 Fund Management AG. **The units of the investment company 1741 Alternative Investments SICAV are intended solely for professional investors within the meaning of the MiFID Directive 2014/65/EU.**

Units of the individual sub-funds are issued and redeemed on the basis each sub-fund's constituent documents (Prospectus, By-laws, etc.).

Particulars of the professional investor:

Surname / Company name	First name		Title
House number, street	Post code	Place	Country
Telephone number	E-mail address		

The investor hereby confirms that, at the time this document is signed, both he and any person(s) for whose account he is acting fulfil the requirements specified in the constituent documents or, as applicable, are professionals within the meaning of Directive 2011/61/EU (AIFM Directive) according to Art. 4 para. 1 no. 31 AIFMG is:

As a professional investor within the meaning of Directive 2011/61 / EU (AIFM Directive) according to Art. 4 Abs. 1 Ziff. 31 AIFMG, each investor applies for the purpose of the following.

The following applies to investors who are professionals within the meaning of Directive 2014/65/EU (MiFID) to be seen as professional clients:

A professional client in the meaning of Directive 2014/65/EU (MiFID) is a client who possesses the experience, knowledge and expertise to make its own investment decisions and properly assess the risks that it incurs.

With regard to all securities services and financial instruments the following clients should be considered as professionals within the meaning of the Directive:

1. Entities which are required to be authorised or regulated to operate in the financial markets. The list below should be understood as including all authorised entities carrying out the characteristic activities of the entities mentioned:
 - entities authorised by a Member State under a directive,
 - entities authorised or regulated by a Member State without reference to a directive,
 - entities authorised or regulated by a non-Member State
 - a) credit institutions;
 - b) investment firms;
 - c) other authorised or regulated financial institutions;
 - d) insurance companies;
 - e) collective investment undertakings and their management companies;
 - f) pension funds and their management companies;
 - g) commodity and commodity derivative dealers;
 - h) local investors;
 - i) other institutional investors.

¹ Part 1 is retained by the bank which receives the investor's subscription.

2. Large undertakings meeting two of the following size requirements on a company basis:
 - balance sheet total: EUR 20,000,000;
 - net turnover: EUR 40,000,000;
 - own funds: EUR 2,000,000.
3. National and regional governments, public bodies that manage public debt, central banks, international and supra-national institutions such as the World Bank, the IWF, the EZB, the EIB and other similar international organisations.
4. Other institutional investors whose main activity is to invest in financial instruments, including entities dedicated to the securitisation of assets or other financing transactions. The entities mentioned above are considered to be professionals. They must however be allowed to request non-professional treatment and investment firms may agree to provide a higher level of protection. Where the client of an investment firm is an undertaking referred to above, the investment firm must inform it prior to any provision of services that, on the basis of the information available to the firm, the client is deemed to be a professional client, and will be treated as such unless the firm and the client agree otherwise. The firm must also inform the client that he can request a variation of the terms of the agreement in order to secure a higher degree of protection. It is the responsibility of the client considered to be a professional client to ask for a higher level of protection when it deems it is unable to properly assess or manage the risks involved. This higher level of protection will be provided when a client who is considered to be a professional enters into a written agreement with the investment firm to the effect that it shall not be treated as a professional for the purposes of the applicable conduct of business regime. Such agreement should specify whether this applies to one or more particular services or transactions, or to one or more types of product or transaction.
5. Clients who may be treated as professionals on request pursuant to Directive 2014/65/EU (MiFID).

Declaration by the investor

I/We hereby declare that:

- I/we have duly noted the content of the constituent documents, with which I am/we are in agreement;
- I/we duly note that applications for units may be deferred or rejected;
- I/we have duly noted the unit issue and redemption conditions stipulated in the constituent documents;
- I/we have duly noted the restrictions on the sale of units stipulated in the constituent documents, and in particular those regarding the sale of units in the United States or to US nationals or persons resident in the United States, and I/we hereby confirm that no such conditions apply;
- I/we accept the risks described in the constituent documents;
- in the event that I/we have previously opened a new custody account, I/we shall not acquire the units until such account has been set up validly in accordance with statutory due diligence provisions.

Place, date	Signature of the professional investor

SUBSCRIPTION FORM

PART 2: SUBSCRIPTION INSTRUCTION²

1741 Alternative Investments SICAV

AIF under Liechtenstein law

The investment company 1741 Fund Management AG (including all its sub-funds) is an AIF established in accordance with the provisions of the AIFMG/AIFMV and managed by 1741 Fund Management AG. **The units of the investment company 1741 Fund Management AG intended solely for professional investors within the meaning of the MiFID Directive 2014/65/EU (MiFID).**

Units of the individual sub-funds are issued and redeemed on the basis of the currently valid By-laws and the information given in Annex B to the By-laws, "Sub-fund summary".

Instructions to my/our bank³

I/we hereby instruct you:

- to subscribe for Fund units for my/our account at the prices stipulated in the constituent documents.

	Sub-fund	Valor / ISIN / WKN	Subscription amount	Type of subscription
<input type="checkbox"/>	1741 Diversified Lending Fund I – AK A (Ausschüttend)	Valor 42146755 ISIN LI0421467551		<input type="checkbox"/> Initial subscription <input type="checkbox"/> Subsequent subscription
<input type="checkbox"/>	1741 Diversified Lending Fund I – AK T (Thesaurierend)	Valor 42146760 ISIN LI0421467601		<input type="checkbox"/> Initial subscription <input type="checkbox"/> Subsequent subscription

- (only when subscribing through the professional investor's bank) to forward the above Fund unit subscription instruction to the Fund's subscriptions office (Depository), such instruction to be accompanied without fail by a confirmation in writing.

Processing via the Depository / the professional investor's house bank

Bank		Contact person / department	
House number, street	Post code	Place	Country
Telephone number	E-mail address		
Payment and settlement instructions			

Depository of the Fund:

VP Bank Ltd, Fund Operations, Aeulestrasse 6, FL-9490 Vaduz
Fondshandel, tel. +423 399 19 88, fax +423 235 77 75, e-mail: ef@vpbank.com

Ort, Datum	Unterschrift des professionellen Anlegers

² Part 2 is retained by the bank which receives the investor's subscription.

³ The house bank is a bank registered in Liechtenstein or abroad which is subject to EU Council Directive 91/308/EEC on prevention of the use of the financial system for the purpose of money laundering in the version entitled Directive 2005/60/EC on the prevention of the use of the financial system for the purpose of money laundering and terrorist financing or to equivalent regulation and an appropriate supervisory regime.

SUBSCRIPTION FORM

PART 3: „CONFIRMATION BY THE HOUSE BANK “4

1741 Alternative Investments SICAV

investment funds under Liechtenstein law

The investment company 1741 Fund Management AG (including all its sub-funds) is an AIF established in accordance with the provisions of the AIFMG/AIFMV and managed by 1741 Fund Management AG. **The units of the investment company 1741 Alternative Investments SICAV are intended solely for professional investors within the meaning of the MiFID Directive 2014/65/EU (MiFID).**

Units of the individual sub-funds are issued and redeemed on the basis of the currently valid By-laws and the information given in Annex B to the By-laws, “Sub-fund summary”.

Instructions to the Depositary

In forwarding the following subscription instruction the professional investor’s bank hereby simultaneously confirms to the Custodian Bank of the above Fund that

- it is in possession of the duly signed original copy of the subscription form (Part 1 and Part 2) relating to the following subscription, from which form it is clear that the investor is a professional investor in accordance with the categories set out in the subscription form;
- it considers the investor’s confirmation of his status as a professional investor to be plausible;
- the investor is not a US person within the meaning of Section 9.1 of the Fund Prospectus.

	Sub-fund	Valor / ISIN	Subscription amount	Type of subscription
<input type="checkbox"/>	1741 Diversified Lending Fund I – AK A (Distributing)	Valor 42146755 ISIN LI0421467551		<input type="checkbox"/> Initial subscription <input type="checkbox"/> Subsequent subscription
<input type="checkbox"/>	1741 Diversified Lending Fund I – AK T (Thesaurierend))	Valor 42146760 ISIN LI0421467601		<input type="checkbox"/> Initial subscription <input type="checkbox"/> Subsequent subscription

The subscription is via the professional investor’s house bank

Bank		Contact person / department	
House number, street	Post code	Place	Country
Telephone number		E-mail address	
Payment and settlement instructions			

Depositary of the Fund:

VP Bank Ltd, Fund Operations, Aeulestrasse 6, FL-9490 Vaduz
Fondshandel, Telefon +423 399 19 88, Fax +423 235 77 75, Mail: ef@vpbank.com

Place, date	Signature of the professional investor
-------------	--

⁴ Teil 3 wird von einer Drittbank an die Verwahrstelle übersendet sofern der Anleger bei dieser Drittbank zeichnet.